

# Canopy Collect: Beta Programme

## About Canopy

Canopy is a Supplier Relationship Management platform with tiered modules for Data Management, Supplier Onboarding, and Lifecycle Management. Canopy gives Procurement, Finance and Business teams complete visibility of their supplier data, and leverages automation to eliminate the administrative burden from their supplier operations.

Canopy is a SaaS product provided by OCG Software Limited, who have been developing supplier management platforms for enterprise clients for over 10 years. In 2021 we launched our commitment to make procurement software accessible and valuable to SMEs and small teams. Today, we are proud that Canopy is used by small procurement teams across the world to gain greater visibility and insight into their supplier data. Find out more about Canopy [here](#).

## Introducing Canopy Collect

Canopy is introducing an entry-level subscription tier called Canopy Collect.

Canopy Collect is designed specifically for small procurement teams to facilitate the collection, organisation and sharing of supplier information with colleagues and business stakeholders. Canopy Collect is an easy-to-use, self-configurable and highly secure data repository that aims to underpin your supplier operations.

We are delighted that you have expressed an interest in participating in the Beta Programme, which will give you early access to Canopy Collect ahead of the wider market launch.

This document outlines how the Beta Programme will work.

## Beta Programme offer

The Beta Programme grants participants early access to Canopy Collect in advance of the wider market launch, which is planned for late Q1 2024.

The purpose of the Beta Programme is to gain input and feedback from industry practitioners, so that we may improve and evolve the product to deliver the highest possible value for our users. We hope that you will have an interest in helping to guide our future development.

As a participant in the Beta Programme, you will benefit from the following:

- Full access to Canopy Collect, including all future updates and upgrades to the product as may be released from time-to-time;
- Access will be free of charge for the first 12 months (thereafter £99 per month);
- Access will be for 5 Admin/Editor users and unlimited Viewer users, in line with the commercial proposition at launch.



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[www.team-canopy.com](http://www.team-canopy.com)



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By participating in the Beta Programme, you acknowledge that:

- You agree to be contacted by us to collect feedback about your use of Canopy Collect and input into our product roadmap;
- You may encounter some bugs, errors and/or defects in the product, however nothing in the product will affect the security of your data;
- You will need to agree to the Canopy Platform Licence Terms before being granted access to Canopy Collect.

## Your access to the Beta

Once you have formally registered your interest in the Beta Programme, you will be added to our Pre-Launch Waitlist.

We will begin inviting Waitlist users into Canopy Collect from February 2024. When it is your turn, you will be contacted by one of our team. Please have patience while we get everybody setup.

If in the unlikely event that we launch Canopy Collect to market before your Beta access is granted, we will continue to honour the terms of the Beta Programme.

Although the product is labelled as a Beta, Canopy Collect is fully functioning we hope that you will utilise the product to its fullest extent. Please do not treat the Beta as a “free trial” or sandbox environment. The Beta Programme is only valuable to us if you use Canopy Collect as part of your day-to-day procurement operations. We reserve the right to terminate your participation in the Beta Programme if you are not using the tool.

## Useful information

- You will benefit from the same Customer Support (Knowledge Centre & Helpdesk) as a fully paid-up user of Canopy. It is in our interest to give you the best possible experience, and we hope that you will derive a high degree of business value from the platform.
- Canopy adheres to the highest standards of data security. Your participation in the Beta Programme will not diminish the information security protections of the platform.
- Canopy is hosted by Amazon Web Services, on servers located in Ireland.
- You will retain full ownership of your data. You will also have the right to extract your data from Canopy should you wish to terminate your usage of the platform.
- You will govern your own user access to your instance of Canopy Collect within the parameters of usage, to allocate as you see fit.

## Contacting us

Should have you any questions or concerns about the Beta Programme, please contact our Head of Product, Laura McLean at [beta@canopy-sm.com](mailto:beta@canopy-sm.com).